

CONTEXT

The acquisition of a Private Aircraft follows a strict economic logic, given the type of asset and its use, which is often business oriented. Though owning a private aircraft undeniably has many advantages that cannot be financially quantified (such as flexibility, reactivity, comfort...), its purchase, in the current financial context, also has obvious economic grounds.

OMYS Consulting, in collaboration with its specialized international partners, will help you optimize such acquisition, by structuring competitive financial products for the purpose of financing the acquisition cost of your Private Aircraft, arranging Equity Release or Cash-out Refinancing solutions through:

- Mortgage loans
- Operating leases
- Financial leases

OUR PROGRAM

Eligible Assets	New build / Pre-owned / Under construction 1st class asset (Bombardier, Gulfstream, Falcon...)
Purpose	Financing the acquisition or construction cost / equity release / cash-out refinancing
Type of Finance	Mortgage Loan or Financial Lease Asset based finance or collateralized loan
Security	1 st priority mortgage over the aircraft Corporate guarantee and/or personal guarantee of the beneficial owner Depending on the lender, an additional financial security can be required (cash reserve, financial collateral or private banking covenant)
Minimum funding amount	USD 2 Million
Term	Up to 5 years / renewable once
Repayment	Full or partial amortization + balloon at the loan term, up to 50% depending on aircraft's specifications
Loan to value ratio	Up to 70% depending on aircraft's specifications
Funding	EUR or USD
Interest rate	Case by case basis (fixed or floating)
Arrangement fees	Case by case basis, on request
Lenders	Europe / Asia based lenders
Pre-requisite condition	High Net Worth Individuals

MORE INFORMATION

Do not hesitate to contact us for more information about the above.



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